

AHMEDABAD STEELCRAFT LTD.

CIN : L27109GJ1972PLC011500

Regd. Office : 604, North Tower, One-42 Complex, B/h. Ashok Vatika,
Nr. Jayantilal Park BRTS, Ambli Bopal Road, Ahmedabad – 380 058, India.

Phone : +91-79-29641296 / 1987

E-mail : ascsteelcraft@gmail.com

Web : www.steelcraft.co.in

Date: 07-08-2024

**To,
The Corporate Relation Department
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001**

Respected Sir / Madam,

Sub: Outcome of Board Meeting held today i.e. on 7th August, 2023

Ref Code: Company Code No: 522273

This is to inform you that pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other as applicable, the meeting of the Board of Directors of the Company held on today Wednesday, August 07, 2024 at 16A/2151, 2nd Floor, Sector 16A, Vasundhara, Ghaziabad, Uttar Pradesh – 201012, commenced at 03:00 P.M. and concluded at 07:10 P.M. In that meeting following Business were transacted;

1. Considered and approved the Unaudited Financial Results of the Company for the quarter ended 30th June, 2024 along with Limited Review Report as per Regulation 33 of SEBI (LODR), Regulations, 2015;

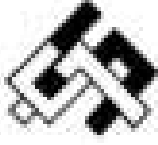
The un-audited results as approved are depicted on the website of Company www.steelcraft.co.in and website of Stock Exchange www.bseindia.com along with the Limited Review Report of the Auditor.

We are arranging to publish these results in the newspaper as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. Considered and approved increase in Authorised Capital from Existing Rs.5,00,00,000/- to Rs.16,00,00,000/- and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders;

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular is enclosed as 'Annexures I'

3. Considered and decided to Issue upto 1,10,00,000 (One Crore Ten Lakhs) Equity Warrants at Rs.72/- per warrants, determined under Regulation 166A read with Regulation 165 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to Promoter Group and Non-Promoter Group on preferential basis under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018 subject to Shareholders and other necessary approvals;



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The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023, are provided in Annexure II.

4. Considered and decided shifting of place of Registered Office of the Company from North Tower, 604, ONE-42 Complex, B/h Ashok Vatika, Nr. Jayantilal Park BRTS, Ambli Bopal Road, Ahmedabad-380058 to Office No.213, Sakar 5, B/h Natraj Cinema, Off Ashram Road, Ellisbridge, Ahmedabad – 380009;

The Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Shifting of Registered Office of the Company are provided in Annexure III

5. Considered and decided to set up the Corporate Office of the Company at 16A/2151, 2nd Floor, Sector 16A, Vasundhara, Ghaziabad, Uttar Pradesh – 201012.

The requisite details of Corporate Office as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are provided in Annexure IV.

6. Decided to call Extra Ordinary General Meeting of the Company on Monday, 2nd September, 2024 at 12:30 p.m. and approved the draft notice of Extra Ordinary General Meeting of the Company.

Please take the same on your record.

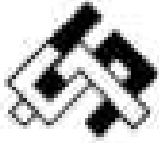
Yours faithfully,

For, AHMEDABAD STEELCRAFT LIMITED

Rohit
Digitally signed
by Rohit Pandey
Date: 2024.08.07
19:30:09 +05'30'

Pandey

ROHIT PANDEY
MANAGING DIRECTOR
DIN: 03425671



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ANNEXURE I

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

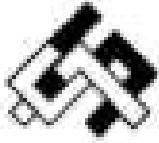
Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations:

Amendments to Memorandum of Association of the Company, in brief

The Board of Directors of the Company at its Meeting held on **August 07, 2024** subject to approval of the shareholders to be obtained, has resolved to amend “clause V” (Capital Clause) of the Memorandum of Association of the Company.

The Current Authorized Capital of the Company is Rs. 5,00,00,000 (Rupees Five Crore Only) divided into 50,00,000 (Fifty Lakhs) Equity Shares of Rs.10/- (Rupees Ten Only) each. The Company proposes to increase its authorized share capital to Rs. 16,00,00,000 (Rupees Sixteen Crores Only) divided into 1,60,00,000 (One Crore Sixty Lakhs) Equity Shares of Rs.10/- (Rupees Ten Only) each to facilitate fund raising in future via issuance of equity shares. The increase in the Authorized Share Capital of the Company will also require consequential amendment in the Clause V of the Memorandum of Association of the Company and pursuant to Section 13 and 61 the Companies Act, 2013, alteration of the Capital Clause requires approval of the members. Therefore, the proposed Clause V of the Memorandum of Association of the Company after Increase in Authorized Share Capital will be as follows:

“The Authorized Share Capital of the Company is Rs. 16,00,00,000 (Rupees Sixteen Crores Only) divided into 1,60,00,000 (One Crore Sixty Lakhs) Equity Shares of Rs.10/- (Rupees Ten Only) each”



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ANNEXURE II

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the Company hereby discloses the material event as provided in the Para A under Part A of Schedule III of Listing Regulations.

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue of Equity warrants convertible into 1 (one) Equity Share of Rs. 10/- each on Preferential basis to Promoters and non-promoter group as provided under Annexure A.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.))	Preferential Issue of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of up to 1,10,00,000 Warrants at a price of Rs.72/- per Warrant, each convertible into 1 Equity Share of face value of Rs. 10/- each fully paid up including at a premium of Rs. 62/- in cash, for an aggregate consideration of up to Rs.79,20,00,000/- (Rupees Seventy-nine crores Twenty Lakhs Only).
4.	Issue Price	Rs.72/- per Warrant, each convertible into 1 Equity Share of face value of Rs. 10/- each fully paid up including at a premium of Rs. 62/- per share
5.	Additional details i. Names of the investors ii. No. of Investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	As per Annexure A 21 (Twenty-one) Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of Rs. 10/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be



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		payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
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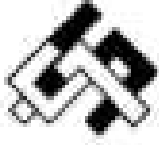
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ANNEXURE – A

Sr. no.	Names of the Investors/ proposed Allottees	Category (Promoter and Non-promoter)	No. of Share Warrants (Upto)
1	PREETI PUNIA	Promoter Group	37,00,000
2	RMG INFRA TECH PRIVATE LIMITED	Promoter Group	23,00,000
3	REAL ACE INFRA LLP	Promoter Group	20,00,000
4	BASE ENGINEERING LLP	Non Promoter	5,50,000
5	SRESTHA FINVEST LTD	Non Promoter	5,00,000
6	ALOK KUMAR HUF	Non Promoter	4,00,000
7	ASHISH GOYAL	Non Promoter	2,00,000
8	RITU GOYAL	Non Promoter	2,00,000
9	SHILPI BANSAL	Non Promoter	2,00,000
10	DIWAKAR TOMER	Non Promoter	1,50,000
11	SNEHA BHANDARI	Non Promoter	1,50,000
12	PRAJAL BHANDARI	Non Promoter	1,50,000
13	REKHA BHANDARI	Non Promoter	1,50,000
14	PRAKHAR KANSAL	Non Promoter	1,50,000
15	YUVAL KRISH GOYAL	Non Promoter	1,00,000
16	BHAKTI YASH NATHWANI	Non Promoter	20,000
17	KADECHA NITIBEN ALPESHBHAI	Non Promoter	20,000
18	ALPESH DHIRAJLAL KADECHA	Non Promoter	20,000
19	GAURANG A NATHWANI	Non Promoter	20,000
20	SWEETY KHANDELWAL	Non Promoter	10,000
21	NATHWANI RUPABEN BIPINBHAI	Non Promoter	10,000
	Total		1,10,00,000



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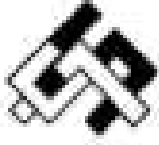
Annexure-III

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Shifting of Registered Office of the Company

In Compliance with regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We wish to inform you that the Board of Directors of the Company in their meeting held on Wednesday, August 07, 2024 has approved the shifting of Registered Office from the premises at North Tower, 604, ONE-42 Complex, B/h Ashok Vatika, Nr. Jayantilal Park BRTS, Ambli Bopal Road, Ahmedabad-380058 to the new premises at Sakar 5, Office No.213, Bh. Natraj Cinema, Off Ashram Road, Ellisbridge, Ahmedabad – 380009, Gujarat within the local limits of City with effect from 7th August, 2024 .

In view of the above, please find hereunder details for correspondence:

Registered Office Address	Office No.213, Sakar 5, B/h. Natraj Cinema, Off Ashram Road, Ellisbridge, Ahmedabad – 380009
Email Address	ascsteelad1@gmail.com



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Annexure-IV

Details of Corporate Office required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023:

This is to inform you under Regulation 30 and any other Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Wednesday, August 08, 2024 and in the said meeting the Board has considered and approved to keep it's Corporate Office at 16A/2151, 2nd Floor, Sector 16A, Vasundhara, Ghaziabad, Uttar Pradesh – 201012.